

The below was filed with SIX Exchange on 20 February 2024 in accordance with applicable regulations. The original filing can be found [here](#).

Official Notice

Nr.:

309390

Title:

21Shares AG (the "Company") - Official Notice regarding a supplement to the Base Prospectus dated 13 December 2023, removal of lending option

Relevant Exchange Traded Products:

ETP: 21Shares Bitcoin Core ETP

Valor: 119906767

ISIN: CH1199067674

ETP: 21Shares Ethereum Core ETP

Valor: 120976313

ISIN: CH1209763130

(the "Relevant Products")

Name, registered office and address of the Company:

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

The Company released a supplement to the Base Prospectus dated 13 December 2023, that has been approved by the Swedish Finansinspektionen on 20 February 2024.

In the supplement, the Company decided to remove the option to enter into lending arrangements whereby it lends certain Underlyings or Underlying Components to third parties. The Company may not enter into any lending transactions regarding any Collateral, or part thereof, in relation to any Products under the Programme.

These modifications are effective after five exchange trading days from the giving of this Official Notice and all relevant parties are advised to review the supplement to



ensure understanding of the updated Terms and Conditions. The supplement is available on the Company's official website (<https://21shares.com/ir/notices>).

Contact Details:

21Shares AG, attn. Mrs. Jasmin Muelhaupt, Pelikanstrasse 37, 8001 Zurich, Switzerland, email: fin-products@21.co

Further information:

For further information, please refer to the Programme and Base Prospectus dated 13 December 2023, and the respective Final Terms. This Official Notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

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Homburger AG

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United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.



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