

The below was filed with SIX Exchange on 20 December 2023 in accordance with applicable regulations. The original filing can be found [here](#).

Official Notice

Nr.:

306484

Title:

21Shares AG (the "Company") - Official Notice regarding the update of the Base Prospectus, change of parties involved in the structure, introduction of possibility of redemption in-kind, and change in minimum Redemption Amount

Relevant Exchange Traded Products:

ETP: 21Shares Algorand ETP

Valor: 114688231

ISIN: CH1146882316

ETP: 21Shares Avalanche ETP

Valor: 113520208

ISIN: CH1135202088

ETP: 21Shares Binance BNB ETP

Valor: 49645415

ISIN: CH0496454155

ETP: 21Shares Bitcoin Cash ETP

Valor: 47555220

ISIN: CH0475552201

ETP: 21Shares Bitcoin Core ETP

Valor: 119906767

ISIN: CH1199067674

ETP: 21Shares Bitcoin ETP

Valor: 45466400

ISIN: CH0454664001



ETP: 21Shares Bitcoin Suisse Index ETP

Valor: 49648464

ISIN: CH0496484640

ETP: 21Shares Bitwise Select 10 ETP

Valor: 47598631

ISIN: CH0475986318

ETP: 21Shares Bytetrete BOLD ETP

Valor: 114688230

ISIN: CH1146882308

ETP: 21Shares Cardano ETP

Valor: 110272875

ISIN: CH1102728750

ETP: 21Shares Cosmos ETP

Valor: 114593099

ISIN: CH1145930991

ETP: 21Shares Crypto Basket 10 ETP

Valor: 113520217

ISIN: CH1135202179

ETP: 21Shares Crypto Basket Equal Weight ETP

Valor: 113520216

ISIN: CH1135202161

ETP: 21Shares Crypto Basket Index ETP

Valor: 44568920

ISIN: CH0445689208

ETP: 21Shares Crypto Mid-Cap Index ETP

Valor: 113067567

ISIN: CH1130675676

ETP: 21Shares Ethereum Core ETP



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Valor: 120976313
ISIN: CH1209763130

ETP: 21Shares Ethereum Staking ETP
Valor: 45466402
ISIN: CH0454664027

ETP: 21Shares Polkadot ETP
Valor: 59333156
ISIN: CH0593331561

ETP: 21Shares Polygon ETP
Valor: 112953844
ISIN: CH1129538448

ETP: 21Shares Ripple XRP ETP
Valor: 45466404
ISIN: CH0454664043

ETP: 21Shares Short Bitcoin ETP
Valor: 51406505
ISIN: CH0514065058

ETP: 21Shares Short Ethereum ETP
Valor: 121054888
ISIN: CH1210548884

ETP: 21Shares Solana Staking ETP
Valor: 111487377
ISIN: CH1114873776

ETP: 21Shares Stellar ETP
Valor: 110957553
ISIN: CH1109575535

ETP: 21Shares Tezos Staking ETP
Valor: 49150748
ISIN: CH0491507486



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ETP: Sygnum Platform Winners Index ETP

Valor: 50879345

ISIN: CH0508793459

(the “Relevant Products”)

Name, registered office and address of the Company:

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

The Company released an updated Base Prospectus on 13 December 2023, that has been approved by the Swedish Finansinspektionen on 13 December 2023 and deposited for Swiss purposes with BX Swiss AG (regservices.ch) in its capacity as Prospectus Review Office within the meaning of the Financial Services Act on 17 December 2023.

In the course of the update, the Company updated certain aspects, including but not limited to following key changes to the Relevant Products:

A. *Change of parties involved in the structure*

1. Zodia Custody Limited (registered office: 5th Floor, Holland House 1-4 Bury Street, London, EC3A 5AW, United Kingdom) and Coinbase Custody International Ltd. (70 Sir John Rogerson’s Quay, Dublin 2, D02 R296, Ireland) were added as additional custodians.
2. NAV Consulting Inc. (8220 Lincoln Avenue, Skokie, IL 60077, United States of America) will replace Formidium Corporation as Administrator.
3. The Rebranding of CryptoCompare Data Limited to CC Data Limited was reflected.

B. *Introduction of possibility of redemption in-kind*

On the Investor Put Date specified in the relevant Final Terms, the Issuer shall, at the option of any Investor holding Relevant Products and upon such Investor giving not less than 30 nor more than 60 days written notice (as further specified in the applicable Conditions of the respective Relevant Products),



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redeem the Relevant Products held by such Investor in an amount of Relevant Products corresponding to such Investor's Redemption Order on an in-kind basis in accordance with Condition 5.4 (*Redemption of Products by Delivery of the Crypto Asset Collateral for such Products*) unless the relevant Investor specifies in the applicable Redemption Order that the procedures set forth in Condition 5.5. (*Cash Settlement*) shall apply or the Investor is prohibited for legal or regulatory reasons from receiving delivery of the Crypto Asset Collateral, in which case such redemption will be settled in accordance with Condition 5.5. (*Cash Settlement*).

C. Change in minimum Redemption Amount

The definition of the term "Redemption Amount" was changed as follows: Redemption Amount means an amount in the Settlement Currency payable per Product by the Issuer to the Investors calculated as specified in the Final Terms; *provided, however*, that in the case of an Extraordinary Event pursuant to Condition 17, the Redemption Amount shall be reduced and may be as low as zero (i.e., U.S.\$0.00, €0.00, CHF0.00, £0.00 or the equivalent in other Settlement Currencies).

These modifications are effective after five exchange trading days from the giving of this Official Notice and all relevant parties are advised to review the amended Base Prospectus in its entirety to ensure understanding of the updated Terms and Conditions.

The Company would like to highlight that with the Base Prospectus Supplement No. 1 dated 25 September 2023, the Company's share capital of CHF 100,000 is now fully paid up and the registered address changed to Pelikanstrasse 37, 8001 Zurich.

A complete and updated version, as well as earlier versions, are available on the Company's official website (<https://21shares.com/ir/prospectus>).

Contact Details:

21Shares AG, attn. Mr. Eric Baumgartner, Pelikanstrasse 37, 8001 Zurich, Switzerland, email: legal@21.co

Further information:

For further information, please refer to the Programme and Base Prospectus dated 13 December 2023, and the respective Final Terms. This Official Notice neither



constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

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Homburger AG

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20 December 2023

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