

The below was filed with SIX Exchange on 21 April 2023 in accordance with applicable regulations. The original filing can be found here.

Official Notice

Nr.:

294158

Title:

Exchange Traded Products of 21Shares AG (the Company or the Issuer) Termination Notice for Exchange Traded Products of the Company

Ticker Symbols | ISINs | Valor Numbers:

LUNA | CH1145931015 | 114593101 | USD, CHF, EUR

(the Affected Products)

Name, registered office and address of the Company:

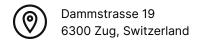
21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Dammstrasse 19, 6300 Zug.

Terms used in this Notice but not otherwise defined shall have the meaning given to them in the Base Prospectus of the Issuer dated November 14, 2022, as supplemented from time to time (the Base Prospectus).

Termination Notice:

The Affected Products have been issued by the Company under its Exchange Traded Products Programme (the Programme) dated November 13, 2018, or as updated on November 13, 2019 or as further updated on November 13, 2020, or as further updated on November 12, 2021, or as further updated on November 14, 2022.

The Issuer is 21Shares AG. On November 13, 2018, the Company established, or on November 13, 2019 updated, or on November 13, 2020 further updated or on November 12, 2021 further updated, or on November 14, 2022 further updated, the Programme for









the issuance of Exchange Traded Products such as the Affected Products. The Final Terms relating to the Affected Products specify the detailed terms applicable to such Series of Affected Products.

The Issuer suspended trading in the Affected Products on May 13, 2022. Trading in the Affected Products was not resumed as the NAV of the Affected Products continued to be well below the minimum tick size required to trade. On March 10, 2023, the Issuer announced its intention to delist the Affected Products effective as of June 12, 2023 to allow the receipt of LUNA airdrops. The first vesting period ends around May 23, 2023 and the proceeds will be incorporated into the Affected Products NAV.

The Issuer has therefore decided to exercise its right as set out in Condition 5.1 (Termination and Redemption of Products by the Issuer) to terminate and redeem the Affected Products in whole at any time, at the Issuer's sole discretion and without any further consent or approval by the Investors.

The Final Fixing Date for the Affected Products, on which the Redemption Amount to be paid to the Issuer is determined, is May 23, 2023. The Redemption Date is May 25, 2023. As per the Terms and Conditions, the Redemption Amount will be calculated in accordance with the formula set out in the Final Terms applicable to the Affected Products. The Redemption Amount will be announced on May 25, 2023.

Further information:

There are no obligations by the Issuer to receive LUNA airdrops from the second and third vesting period, which are scheduled to complete Mid November 2024 and Mid May 2025. The Issuer has however voluntarily and non-bindingly decided to distribute these airdrops to Investors who directly contact the Issuer until July 25, 2023 at luna-airdrops@21shares.com. The required information that Investors need to provide and more information on the procedure can be found here: https://21shares.com/product/luna. Please note that any costs incurred for this service will be directly deduced from the sale of the proceeds.

For further information, please refer to the Programme and Base Prospectus dated November 14, 2022, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services









Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zug (email: etp@21shares.com).

Representative:

Homburger AG

Person: Dr. Benjamin Leisinger

Phone: 043 222 10 00 Fax: 043 222 15 00

E-Mail:

benjamin.leisinger@homburger.ch

Date of publication: 21 April 2023

* * *

This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

This document and the information contained herein is not for publication or distribution into the United States of America and should not be distributed or otherwise transmitted into the United States or to U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the "Securities Act)) or publications with a general circulation in the United States. This document does not constitute an offer or invitation to subscribe for or to purchase any securities in the United States of America. The securities referred to herein have not been and will not be registered under the Securities Act or the laws of any state and may not be offered or sold in the United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on





21shares

Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.



